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## 1 The formula

1.  $W$  is the network topology and node times. It can also be seen as a multiply labelled tree.
2.  $\theta$  is the population parameters. Exactly how many of these there are, and where they are in  $W$  is not settled, but one scheme would be: one value at each tip, one at the rootward end of each branch, and one just after hybridization events.
3.  $\lambda$  is the parameters for  $W$ , that is, the topology and node times.  $\lambda$  could consist of a speciation rate, an extinction rate, and a hybridization rate.
4.  $\eta$  is the population mean, appearing in a hyperprior for  $\theta$
5.  $n$  is the number of gene trees.
6.  $\tau_i$  is the  $i$ 'th gene tree topology and node times.
7.  $\alpha_i$  is all the other parameters belonging to the  $i$ 'th gene tree: parameters for site rate heterogeneity, substitution model, branch rate model, root model.
8.  $g_i$  is  $(\tau_i, \alpha_i)$ , that is, all the parameters for the  $i$ 'th gene tree.
9.  $\gamma_i$  is the permutations of sequences within individuals for the  $i$ 'th gene.
10.  $d_i$  is the sequence data for the  $i$ 'th gene.

$\tau = (\tau_1, \dots, \tau_n)$ , and similarly for  $\alpha, g, \gamma, d$ .

$$\Pr(W, \theta, g, \gamma | d) \propto \Pr(W | \lambda) \Pr(\lambda) \times \tag{1}$$

$$\Pr(\theta | \eta) \Pr(\eta) \times \tag{2}$$

$$\Pr(\gamma) \times \tag{3}$$

$$\prod_i \Pr(\tau_i | W, \theta, \gamma_i) \times \tag{4}$$

$$\prod_i \Pr(d_i | g_i) \tag{5}$$

1.  $\Pr(W | \lambda) \Pr(\lambda)$  is the network prior: the probability of  $W$  before seeing any molecular data.
2.  $\Pr(\theta | \eta) \Pr(\eta)$  is the population prior.
3.  $\Pr(\gamma)$  is the permutation prior. Quite likely uniform, so can be omitted.

4.  $\Pr(\tau_i|W, \theta, \gamma_i)$  is the probability of  $\tau_i$ , when permuted by  $\gamma_i$ , fitting into the network  $W$  with populations determined by  $\theta$ . Note that this probability does not depend on  $\alpha_i$ . See below for what permuting  $\tau_i$  by  $\gamma_i$  means.
5.  $\Pr(d_i|g_i) = \Pr(d_i|\tau_i, \alpha_i)$  is the ‘Felsenstein likelihood’ of the data for the  $i$ ’th gene given the  $i$ ’th gene tree.

I previously thought of

$$\Pr(d_i|g_i, \gamma_i) \Pr(g_i|W, \theta)$$

as

$$\Pr(\gamma_i(d_i)|g_i) \Pr(g_i|W)$$

so that the  $\gamma_i$  are thought of as permuting the sequence data  $d_i$ . This doesn’t work well in implementation in BEAST: lots of existing code does not expect sequences to be swapped around. It would be possible to regard the  $\gamma_i$  as specifying a topological change in a gene tree (eg two terminal branches would be swapped). However, it seems simplest to regard  $\gamma_i$  as permuting the tip labels of the gene tree. The sequences attached to a tip don’t change, nor does the gene tree topology. Instead, the way in which the sequences are assigned tips in the multiply labelled tree  $W$  is changed. Thus one can write:

$$\Pr(\tau_i|W, \theta, \gamma_i) = \Pr(\gamma_i(\tau_i)|W, \theta)$$

## 2 List of classes

### 2.1 Parsers in `dr.evomodelxml.operators`

- `AlloppNetworkNodeSlideParser`
- `AlloppSequenceReassignmentParser`
- `AlloppMoveLegsParser`

### 2.2 Parsers in `dr.evomodelxml.speciation`

- `AlloppMSCoalescentParser`
- `AlloppNetworkPriorModelParser`
- `AlloppNetworkPriorParser`
- `AlloppSpeciesBindingsApSpInfoParser`
- `AlloppSpeciesBindingsIndividualParser`
- `AlloppSpeciesBindingsParser`

- `AlloppSpeciesNetworkModelParser`

### 2.3 Classes in `dr.evomodel.operators`

- `AlloppNetworkNodeSlide`. An operator which changes node heights and tree topology within a homoploid tree and changes hybridization times and split height in no-diploid case.
- `AlloppSequenceReassignment` An operator which changes assignments of sequences within an individual
- `AlloppMoveLegs` An operator which changes the way a tetraploid subtree joins the diploid tree

### 2.4 Classes in `dr.evomodel.speciation`

- `AlloppLeggedTree` is a homoploid ‘tree with legs’.
- `AlloppMSCoalescent` computes coalescent log-likelihood of a set of gene trees embedded inside a allopolyploid species network. It is an `instanceof Likelihood`.
- `AlloppMulLabTree` implements a multiply labelled binary tree. Its nodes can store populations and hybridization times.
- `AlloppNetworkPrior` computes log-likelihood of prior for the network. It is an `instanceof Likelihood`.
- `AlloppNetworkPriorModel` stores parameters for network prior (eg rates). It is an `instanceof Model`.
- `AlloppSpeciesBindings` knows how species are made of individuals and individuals are made of taxa (= diploid genomes within individuals). It is an `instanceof Model`.
- `AlloppSpeciesNetworkModel` implements the species network as a collection of ‘tree with legs’, that is, `AlloppLeggedTree`’s, and converts this representation into a multiply labelled binary tree, that is, an `AlloppMulLabTree`. It is an `instanceof Model`.

### 2.5 Classes in `test.dr.evomodel.speciation`

- `AlloppSpeciesNetworkModelTEST` is for testing.

### 2.6 Classes in `dr.util`

- `AlloppMisc` is odds and ends, mainly for testing.

### 3 Jargon

I have started using the words **leg**, **foot**, and **union** to mean special things.

The species network is composed of trees, which are joined together. A higher ploidy tree is joined to a lower ploidy tree with one or two **legs**. The point where a leg meets the branch of the lower ploidy tree is a **foot**.

A **union** is a set of indices where each index represents a species, or more often, a species and a sequence. For example, if a, b, c, ... are species, 1, 2, 3, ... are individuals and A, B, C, ... label sequences, so that a single sequence (taxon) in an alignment might be c2B, then a union can represent a set of elements like {aA, bA, bC}. The identity of individuals 1,2,3, ... is ignored. At a tip in a gene tree, or a tip in the multiply labelled tree, there will be a single species and a single sequence, like aA or bC. At internal nodes, there are sets of them, each one being a union of its childrens' sets. The union at a node is unique to that node in the multiply labelled tree (with one exception near the root in the no-diploids case). Unions can therefore be used to identify nodes. In the species network, the identity of the sequence is lost, but a similar mechanism is used.

### 4 Tests

I have written two JUnit tests in `AlloppSpeciesNetworkModelTest`. I have decided to create a new (inner) class for each test, which is passed to constructors and other functions. This distinguishes test code from normal code, and sometimes the class is used to supply extra information needed for the test. In other cases it looks messy.

#### 4.1 Test 1: network to MUL-tree

I have code for translating a network representation into a mullab representation, which is tested by some small cases in a test unit `AlloppSpeciesNetworkModelTest`. That does 3 tetra species, and 2 diploid species, in various arrangements. This isn't very relevant to the tetra only case, but it will be needed.

#### 4.2 Test 2: $\Pr(\tau_i|W, \theta, \gamma_i)$

The second test is a likelihood calculation for  $\Pr(\tau_i|W, \theta, \gamma_i)$  for a case with two tetraploids and five individuals. It is compared to the result calculated in R.

### 5 Main things done since 2011-08-15

Re-organized code, splitting `AlloppMullabTree` from `AlloppSpeciesNetworkModel`.

Made `AlloppSpeciesNetworkModel` log the `AlloppMullabTree`.

## 6 Details of the major classes

The remaining sections describe the major classes. They are in order of packages, and alphabetically within packages.

## 7 Operator `AlloppNetworkNodeSlide`

Extension of `TreeNodeSlide` to deal with allopolyploid networks. `TreeNodeSlide` is an operator written by Joseph Heled for a species tree based on the ideas of Mau et al.

### 7.1 Methods

Implements standard simple methods for operator. The key one is `doOperation()` which calls `operateOneNodeInNet()`.

private:

`randomnode()`. Chooses a random node in network, which can mean a node in a tree, a hybridization event, the foot of a leg, or the split time of a joined leg.

`operateOneNodeInNet()`. Calls `randomnode()` then one of `operateOneNodeInLeggedTree()` or `operateHybridHeightInLeggedTree()` or `operateLegsInLeggedTree()`.

`operateHybridHeightInLeggedTree()`. Moves the hybridization height to somewhere between root of tree and split height or most recent foot height.

`operateLegsInLeggedTree()`. Only written for one-tetratree case. Moves splitheight to somewhere between split height and value returned by `diploidSplitUpperBound()`.

`operateOneNodeInLeggedTree()`. This is based on `TreeNodeSlide`. It avoids moving the root before the hybridization height. It calls `mauCanonical()` and `mauReconstruct()`.

`mauCanonical()`. As `TreeNodeSlide` except operates on a `AlloppLeggedTree`.

`mauReconstruct()`. As `TreeNodeSlide` except operates on a `AlloppLeggedTree`.

`mauCanonicalSub`. As `TreeNodeSlide`. Recursive.

`mauReconstructSub`. As `TreeNodeSlide`. Recursive.

## 8 Operator `AlloppSequenceReassignment`

Operator which changes the assignment of sequences belonging to a randomly chosen individual in a randomly chosen species.

## 8.1 Methods

Implements standard simple methods for operator. The key one is `doOperation()` which calls `permuteOneGeneOneSpeciesOneIndiv()` on the `AlloppSpeciesBindings`.

## 9 Operator `AlloppMoveLegs`

Operator which moves the legs of a tetraploid subtree, ie, changes the way it joins the diploid tree. Calls `moveLegs()` in `AlloppSpeciesNetworkModel`.

## 10 Homoploid tree model `AlloppLeggedTree`

This is a 'tree with legs', which is used for a homoploid species tree which is attached to a tree of lower ploidy via its legs. It is also used for the diploid tree; in this case there are no legs.

The tree is a `SimpleTree`. Its nodes contain taxa at tips, and heights. There are several arrangements of legs.

`NONE`: for the diploid tree.

`TWOBRANCH`: Two legs attached to different branches in a lower ploidy tree.

`ONEBRANCH`: Two legs attached to the same branch in a lower ploidy tree at different times.

`JOINED`: One leg, representing two species which (going back in time) join before their ancestor is attached to a branch in a lower ploidy tree.

`NODIPLOIDS`: similar to `JOINED`, but a single diploid 'trunk' is assumed which has no tips.

The tree has a hybridization height before the root, and in cases `JOINED` and `NODIPLOIDS`, a split height before hybridization.

### 10.1 Inner classes

`Leg` - defines attachment to a lower ploidy tree. Uses a union to specify the branch.

### 10.2 Methods in small inner classes

`Leg.Leg()`. Clone constructor for store and restore methods.

### 10.3 Methods

`AlloppLeggedTree()`. Constructor. Passed an array of `Taxons`, plus a leg type. Makes a random Yule-type tree and fills in random times for hybridheight and legs(s) and split time.

`AlloppLeggedTree(AlloppLeggedTree)`. Clone constructor for store and restore methods.

There are also two constructor for testing, which make small nonrandom trees.

`scaleAllHeights()`. Passed a scaling factor this multiplies all heights in the tree and legs: node heights, hybrid heights, leg heights, split height.

`getInternalHeights()`. Returns array of speciation heights, for use by `AlloppNetworkPrior`.

`getRootHeight()`. Returns what it says.

`getSplitHeight()`. Returns what it says.

`getHybridHeight()`. Returns what it says.

`getMaxFootHeight()`. Returns maximum height of all (0,1 or 2) legs.

`getMaxHeight()`. Returns maximum of all heights. Can be the root height, a foot height or the split time, depending on leg type.

`setFootUnion()`. Sets the 'foot union' of a specified leg. The foot union defines a node within a species tree by specifying the (species index, sequence index) to which the leg is attached.

`getFootUnion()`. Passed a leg index, it returns what it says.

`getNumberOfLegs()`. Passed a leg index, it returns what it says.

`getFootHeight()`. Passed a leg index, it returns what it says.

`setHybridHeight()`. Modifies what it says. Called by `AlloppNetworkNodeSlide`.

`setSplitHeight()`. Modifies what it says. Called by `AlloppNetworkNodeSlide`.

`logNow(int state)`. Not yet implemented.

Private:

`randomnodeheight()`. Used by constructor.

`randomsplitheight()`. Used by constructor.

Delegations for Tree:

`getRoot()`, `getNodeCount()`, `getNode(int i)`, `getInternalNode(int i)`,  
`getExternalNode(int i)`, `getExternalNodeCount()`, `getInternalNodeCount()`,  
`getNodeTaxon(NodeRef node)`, `hasNodeHeights()`, `setNodeHeight(NodeRef node)`,  
`hasBranchLengths()`, `getBranchLength(NodeRef node)`, `getNodeRate(NodeRef node)`,  
`getNodeAttribute(NodeRef node, String name)`, `getNodeAttributeNames(NodeRef node)`,  
`isExternal(NodeRef node)`, `isRoot(NodeRef node)`, `getChildCount(NodeRef node)`,  
`getChild(NodeRef node, int j)`, `getParent(NodeRef node)`, `getCopy()`, `getTaxonCount()`,  
`getTaxon(int taxonIndex)`, `getTaxonId(int taxonIndex)`, `getTaxonIndex(String id)`,  
`getTaxonIndex(Taxon taxon)`, `asList()`,  
`getTaxonAttribute(int taxonIndex, String name)`, `iterator()`, `getUnits()`,  
`setUnits(Type units)`, `setAttribute(String name, Object value)`,  
`getAttribute(String name)`, `Iterator<String> getAttributeNames()`,

```
addTaxon(Taxon taxon), removeTaxon(Taxon taxon),
setTaxonId(int taxonIndex, String id),
setTaxonAttribute(int taxonIndex, String name, Object value),
addMutableTaxonListListener(MutableTaxonListListener listener)
```

Delegations for MutableTree:

```
beginTreeEdit(), endTreeEdit(), addChild(NodeRef parent, NodeRef child),
removeChild(NodeRef parent, NodeRef child),
replaceChild(NodeRef node, NodeRef child, NodeRef newChild), setRoot(NodeRef root),
setNodeHeight(NodeRef node, double height), setNodeRate(NodeRef node, double rate),
setBranchLength(NodeRef node, double length),
setNodeAttribute(NodeRef node, String name, Object value),
addMutableTreeListener(MutableTreeListener listener)
```

## 11 Likelihood calculator AlloppMSCoalescent

Computes coalescent log-likelihood of a set of gene trees embedded inside a allopolyploid species network.

### 11.1 Methods

`AlloppMSCoalescent()`. Constructor. Stores `AlloppSpeciesBindings` and `AlloppSpeciesNetworkModel` and adds itself to their model-listeners.

There is also a constructor for testing.

Implements standard simple methods for likelihood. Key ones follow.

`calculateLogLikelihood()`. Calls `geneTreeFitsInNetwork` and `geneTreeLogLikelihood` in `AlloppSpeciesBindings` for each gene.

`getLikelihoodKnown()`. Returns false. Always recalculate from scratch.

## 12 Multiply labelled tree AlloppMulLabTree

Represents the species network as single binary tree with tips that can be multiply labelled with species. It is reconstructed when the network changes. It is 'refilled' with information about coalescences in order to calculate the likelihood  $\Pr(\tau_i|W, \theta, \gamma_i)$ .

### 12.1 Inner classes

`MulLabNode` - Contains information about populations size, coalescent times, and a union field which is a set of (species index, sequence index) pairs which identifies the node.

`LegLink`, `FootLinks` - for gathering and organising the links between trees of different ploidy, so that the rootward-pointing legs can become tipward-pointing branches.

`SpSqUnion` - low level class used for mapping population values to nodes in `AlloppMulLabTree`.

`PopulationAndLineages` - records the information (times, populations, number of lineages) needed to calculate the probability of coalescences in a single branch of the `AlloppMulLabTree`.

## 12.2 Inner class methods

`MulLabNode.tippop()`, `MulLabNode.hybpop()`, `MulLabNode.rootpop()`. Returns the population value at the tip end of the branch, just after hybridization, or root end of the branch, respectively.

`MulLabNode.asText()`. For testing

`PopulationAndLineages.populationAt()`. For calculating the probability of coalescences in a single branch of the multiply labelled tree.

## 12.3 AlloppMulLabTree Methods

`AlloppMulLabTree()`. Constructor. Passed a 2D array of `AlloppLeggedTree`'s, the `AlloppSpeciesBindings` and the population values. Makes a single multiply labelled binary tree from the set of homoploid `SimpleTrees`. It counts tips, makes array of `MulLabNodes`. Then it copies the homoploid trees into array using `simpletree2mullabtree()`, with eg two copies for tetraploid subtrees, collecting leg info in `LegLinks` while copying. Then it re-organises the root-pointing `LegLinks` into tip-pointing `FootLinks`, and adds nodes to lower-level ploidy subtrees appropriately. Finally it calls `fillinUnionsInSubtree()`.

`mullabTreeAsNewick()`. Converts the multiply labelled tree to a Newick string, currently just for testing.

`asText()`. For testing.

`clearCoalescences()`. Removes coalescent information from nodes. Calls

`clearSubtreeCoalescences()`. The method for recording coalescences 'accumulates' them as they are found in gene trees, so need to remove them all first.

`recordLineageCounts()`. Fills in counts of lineages at nodes. Calls

`recordSubtreeLineageCounts()`.

`coalescenceIsCompatible()`. See method of same name in `AlloppSpeciesNetworkModel`.

`recordCoalescence()`. See method of same name in `AlloppSpeciesNetworkModel`.

`sortCoalescences()`. See method of same name in `AlloppSpeciesNetworkModel`.

`geneTreeInMLTreeLogLikelihood()`. Calculates the log-likelihood for a gene tree in the multiply labelled tree. Calls `fillinpopvals()` and `geneTreeInMLSubtreeLogLikelihood()`.

Private:

`makesimpletree()`. Converts the multiply labelled tree into a `SimpleTree` so that it can be logged by standard tree logger.

`makesimplesubtree()`. Recursive. For `makesimpletree()`.

`subtreeAsText()`. Recursive. For `asText()`.

`simpletree2mullabtree()`. Recursive. Makes copy of a `\verbSimpleTree+`, as used by `AlloppLeggedTree` in array of `MulLabNodes`. It fills in union fields as it copies.

`fillinUnionsInSubtree()` fills in union fields after most of `MulLabTree` is constructed.

`nodeOfUnion()`. Passed `FixedBitSet` `x`, it returns the most tipward node whose union contains `x`. If `x` is known to be a union of one of the nodes, it finds that node, so acts as a map from union to node. Calls `nodeOfUnionInSubtree()`.

`nodeOfUnionInSubtree()`. Recursive, for `nodeOfUnion()`.

`mullabSubtreeAsNewick()`. Recursive, for `mullabTreeAsNewick()`.

`clearSubtreeCoalescences()`. Recursive, for `clearCoalescences()`.

`recordSubtreeLineageCounts()`. Recursive, for `recordLineageCounts()`.

`fillinpopvals()`. This copies population values in the `Parameter` `popvalues` to nodes in the `MulLabTree`. The population values are per-species-clade (per-branch in network), but of course more than one node in `MulLabTree` may correspond to the same species. The other complications are that tips are different from internal nodes, and that nodes which roots of tetratrees or just below, as well as the root are special cases. It collects unions (which represent sets whose elements identify a species and a sequence) from the nodes and then sorts them so that sets of nodes with same species clade are grouped together. This mainly does what is required, since nodes with the same species clade are treated the same. Calls `fillinpopvalsforunionNoDiploids()` and `fillinpopvalsforunionTwoDiploids()` to deal with a set of nodes with same species clade.

`fillinpopvalsforunion()`. For `fillinpopvals()`. Deals with a one union of species indices, that is, for all nodes in the multiply labelled tree which contain a particular group of species in their clade.

`fillinpopvalsforunionTwoDiploids()`. This copies 0 to 3 population values into a set of nodes with same species clade. Quite complex. In two diploids case, get one of: (1) one diploid node (tip or root); (2) one foot node, in case where feet meet different diploid branches; (3) two nodes from different tetratrees; (4) two nodes which are two feet of tetratree meeting one diploid branch; (5) three nodes which are two tetroots and a leg-join. I have written the code (2011-08-12) in the hope it works for more general cases (bigger diploid tree, more than one tetraploid tree) but that is untested.

`fillinpopvalsforunionNoDiploids()`. Similar to but simpler than previous method. In no diploids case, either get two nodes from different tetratrees or two tetroots and the root.

`geneTreeInMLSubtreeLogLikelihood()`. Recursive, for `geneTreeInMLTreeLogLikelihood()`. Calls `branchLLInMULtreeNoDiploids()` or `branchLLInMULtreeTwoDiploids()`.

`branchLLInMULtreeTwoDiploids()`. Likelihood calculation of gene tree in multiply labelled tree for one branch in the case of no diploids. This

`branchLLInMULtreeNoDiploids()`. Likelihood calculation of gene tree in multiply labelled tree for one branch in the case of no diploids. It collects information (coalescent heights, start and end populations, number of lineages) and calls `limbLogLike()`. For some nodes it involve before and after hybridization within branch.

`limbLogLike()`. A 'limb' is part or all of a branch in which the population varies linearly (no hybridization or other jumps). This is used by `geneTreeInMLSubtreeLogLikelihood()`.

`limbLinPopIntegral()`. For `limbLogLike()`.

`union2spseqindex(union)`. Passed union for a tip, hence only containing one (species index, sequence index) pair. It returns the index of that.

Comparators:

`FOOTHEIGHT\_ORDER.compare()`. For `MulLabTree()`.

`SPUNION\_ORDER.compare()`. For `fillinpopvals()`. This is quite a complex sort, see `fillinpopvals()`. Its main task is to sort the nodes (defined by clades of (species, sequence) pairs) so that nodes with the same species clades are grouped together. But it also sorts the groups so that tips occur first, and it sorts nodes within groups in a well-defined way that `fillinpopvalsforspunionNoDiploids()` and `fillinpopvalsforspunionTwoDiploids()` rely on. More detail follows.

The comparator sorts the unions of (species, sequence) pairs (`SpSqUnions`) so that all unions containing the same set of species (ignoring sequence) are grouped together. Call the sets of `SpSqUnions` for the same species a group. There can be 1,2 or 3 `SpSqUnions` in a group.

The groups are sorted in order of increasing number of species (clade size). All groups for a single species (a tip in the network) come first, then those groups for two species, and so on to the root for all species. For groups that have equal numbers of species, a lexicographical ordering using species indices is used.

Within each group, species and sequence information is used to sort the 1 to 3 `SpSqUnions`. The size of the 'clade' of (species, sequence) pairs is used first in the comparison, which ensures that the three nodes with the same species - corresponding to two roots of tetratrees in the multiply-labelled tree plus a leg-join - are ordered so that the two roots come first.

## 13 Prior likelihood calculator `AlloppNetworkPrior`

Computes prior log-likelihood of allopolyploid species network.

### 13.1 Methods

Implements standard simple methods for likelihood. Key ones follow.

`calculateLogLikelihood()`. Uses `getSpeciationHeights()` and rate parameter from `AlloppNetworkPriorModel`. Simple implementation.

`getLikelihoodKnown()`. Returns false. Always recalculate from scratch.

## 14 Connecting network to gene trees: AlloppSpeciesBindings

`AlloppSpeciesBindings` knows how species are made of individuals and individuals are made of taxa (= diploid genomes within individuals).

It also contains the list of gene trees - tree topologies and node times, plus popfactors. Given a `AlloppSpeciesNetworkModel` it can say if a gene tree is compatible, and calculate the loglikelihood of the gene tree 'fitting' into the network.

It is here that assignments of sequence copies within individuals get permuted. See `GeneTreeInfo.AlignmentRowInfo` below.

### 14.1 Inner classes

`Individual` - Simple helper class for one individual containing one or more sequences.

`SpeciesIndivPair` - Simple helper class used by `permuteSetOfIndivs()` which is part of sequence reassignment operator.

`ApSpInfo` - Simple helper class for one (allopolyploid) species, containing one or more individuals

`GeneTreeInfo` - A gene tree as used by BEAST, plus popfactor, plus indices for each individual to map sequences to indices (0 or 1 for tetraploids) which identify the legs of the tetraploid subtree.

`GeneTreeInfo.SequenceAssignment` - where the indices just mentioned are stored.

`GeneTreeInfo.GeneUnionNode` - for `GeneUnionTree`.

`GeneTreeInfo.GeneUnionTree` - serves same function as JH's `CoalInfo`, storing the set (=union) of species-sequence pairs belonging to a node in the gene tree. I copy gene tree topology and times into a `GeneUnionTree` to do calculations.

### 14.2 Methods

There are a lot of mapping of one kind of index or indices to others, one to get list of species at a given ploidy level, etc. `fitsInNetwork()` and `geneTreeLogLikelihood()` are key methods.

### 14.3 Methods for small inner classes

`ApSpInfo.taxonFromIndSeq()` Passed indices for individual, sequence, returns taxon.

`GeneTreeInfo.SequenceAssignment.toString()`. For header in log file.

`GeneTreeInfo.GeneUnionNode.asText()`. For testing.

## 14.4 GeneTreeInfo.GeneUnionTree methods

`GeneUnionTree()`. Constructor. Calls `genetree2geneuniontree()` to build the `GeneUnionTree`.

`private` to `GeneUnionTree`:

`subtreeFitsInNetwork()` Recursive. Calls `coalescenceIsCompatible()` in `network`.

`subtreeRecordCoalescence()` Recursive. Calls `recordCoalescence()` in `network`.

`genetree2geneuniontree()` Recursive. Copies topology, fills in union fields.

`asText()`. For testing. Makes textual rep of `GeneUnionTree`.

`subtreeAsText()`. For `asText()`.

## 14.5 GeneTreeInfo methods

`GeneTreeInfo()`. Constructor. Fills array of `AlignmentRowInfo` s. Fills int array of lineage counts at tips.

`seqassignsAsText()`. For testing.

`genetreeAsText()`. For testing.

`fitsInNetwork()`. Calls `subtreeFitsInNetwork()` in `GeneUnionTree`.

`GeneTreeInfo.treeLogLikelihood()`. Calls `clearCoalescences()` in `network`, makes new `GeneUnionTree`, calls `subtreeRecordCoalescence()` in `GeneUnionTree`, then `sortCoalescences()` in `network`, then `recordLineageCounts()` in `network`, and finally `geneTreeInNetworkLogLikelihood()` in `network`.

`storeGeneTreeState()`. Stores sequence assignments.

`restoreGeneTreeState()`. Restores stored sequence assignments.

`speciationUpperBound()`. Passed two sets of species, it finds the most recent coalescence for this gene such that the children of this gene in the gene tree contain at least one species from each set. Used by `AlloppNetworkNodeSlide`.

`diploidSplitUpperBound()`. For one tetra tree case, this finds the most recent coalescence for this gene such that the children of this gene in the gene tree contain at least one from each sequence assignment. Used by `AlloppNetworkNodeSlide`.

`permuteOneSpeciesOneIndiv()`. Chooses a random species and a random individual, and calls `permuteOneAssignment()`.

`permuteSetOfIndivs()`. Chooses a set of (species, individual) pairs, and calls `permuteOneAssignment()`. 2011-08-12: How it chooses the set is odd. Probably need revisiting when more testing of MCMC efficiency done.

`getSeqassigns()`. Passed taxon index, it returns (reference to) a `SequenceAssignment`. Used by logger.

`wasChanged()`. Does nothing. (Might set dirty flag one day.)

**private:**

`collectIndivsOfNode()`. Used by `permuteSetOfIndivs()`.

`subtreeSpeciationUpperBound()`. Called by `speciationUpperBound()` to do the real work.

`subtreeDiploidSplitUpperBound()`. Called by `diploidSplitUpperBound()` to do the real work.

`permuteOneAssignment()`. Passed indices for a species and an individual, to do one ‘flip’ of a sequence assignment.

## 14.6 AlloppSpeciesBindings methods

`AlloppSpeciesBindings()`. Constructor. Made from array of `ApSpInfos`, array of `TreeModels`, array of `popFactors`, and `minheight`. Makes ‘flattened’ arrays of species, individuals, taxa, sets up maps of indices. Makes array of `GeneTreeInfos` from `TreeModels` and `popFactors`, and then fixes the node heights to at least `minheight`.

There are also two constructors for testing.

`initialMinGeneNodeHeight()`. Returns what it says. Used for starting state of network.

`spsqunion2spunion()`. Converts a set (a union) containing (species index, sequence index) pairs into a set containing just species indices.

`numberOfGeneTrees()`. Returns what it says.

`maxGeneTreeHeight()`. Returns what it says. Used for  $\Pr(g_i|S)$  calculation in root.

`geneTreeFitsInNetwork()`. Passed index of a gene tree, it calls `fitsInNetwork()` in a `GeneTreeInfo`.

`geneTreeLogLikelihood()`. Passed index of a gene tree, it calls `treeLogLikelihood()` in a `GeneTreeInfo`.

`numberOfSpecies()`. Returns what it says.

`apspeciesName()`. Passed index of a species, returns what it says.

`SpeciesWithinPloidyLevel()`. Passed a ploidy level, it returns an array of `Taxons` for species.

`spandseq2spseqindex()`. Converts a (species index, sequence index) pair into a single index.

`spseqindex2sp()`, `spseqindex2seq()`. Inverse of above, they convert a single index into a (species index, sequence index) pair. They call `spseqindex2spandseq()`.

`apspeciesId2index()`. Species name to index.

`apspeciesId2speciesindiv()`. Converts a species id (name like 03\_d\_B) to a pair of indices (species, indiv). (Loosely,  $03\_d\_B \rightarrow (d,03)$ ). used by `permuteSetOfIndivs()`.

`numberOfSpSeqs()`. Returns number of (species index, sequence index) pairs.

`nLineages()` Passed index of a species, returns lineage count at tip.

`taxonFromSpIndSeq()`. Passed three indices, for species, individual, sequence, returns a `Taxon`.

`speciationUpperBound()`. Calls method of same name (which see) in each `GeneTreeInfo` to find minimum.

`diploidSplitUpperBound()`. Calls method of same name (which see) in each `GeneTreeInfo` to find minimum.

`permuteOneGeneOneSpeciesOneIndiv()`. Chooses a random gene and calls `permuteOneSpeciesOneIndiv()` on it.

`permuteSetOfIndivsForOneGene()`. Chooses a random gene and calls `permuteSetOfIndivs()` on it.

`seqassignsAsText()`. Calls method of same name (which see) in one `GeneTreeInfo`.

`genetreeAsText()`. Calls method of same name (which see) in one `GeneTreeInfo`.

`handleModelChangedEvent(Model model, Object object, int index)`. Calls `wasChanged()` on each gene tree.

`handleVariableChangedEvent(Variable variable, int index, ChangeType type)`. Never called. (asserts false.)

`storeState()`. Calls `storeGeneTreeState()` on each `GeneTreeInfo`.

`restoreState()`. Calls `restoreGeneTreeState()` on each `GeneTreeInfo`.

`acceptState()`. Does nothing.

`getColumns()`. Returns array of `LogColumn`'s for logger, for logging sequence assignments. One column for each (gene,taxon) pair.

Private:

`spseqindex2spanndseq()`. Used by `spseqindex2sp()`, `spseqindex2seq()`.

## 15 Central class `AlloppSpeciesNetworkModel`

This is the 'main' class for the allopolyploid model. It contains two representations of the network. It implements the species network as a collection of 'trees with legs' and converts this representation into a multiply labelled binary tree. The general idea is that the network is easiest to change (eg detach and re-attach tetraploid subtrees) while likelihood calculations are easiest to do in the multiply labelled tree.

The individual 'trees with legs' are implemented by `AlloppLeggedTree`'s. The representation as a multiply labelled binary tree is implemented by `AlloppMulLabTree`. It contains a reference to `AlloppSpeciesBindings`. There is much communication between these classes.

This class implements the `Tree` interface, although it is really an interface for the multiply labelled tree (`AlloppMulLabTree`). I think this is necessary because the tree logger (I presume) needs a constant reference whereas the multiply labelled tree comes and goes.

## 15.1 Methods

`AlloppSpeciesNetworkModel()`. Constructor. Made from an `AlloppSpeciesBindings`, a `popvalue`, and a flag for single hybridization (2011-08-12 this must be true). 2011-08-12, it calls `makeInitialOneTetraTreeNetwork()` or `makeInitialOneTetraTreeTwoDiploidsNetwork()` to make a random Yule-type tree with a leg to diploid history, then scales it to be shorter than `apsp.initialMinGeneNodeHeight()`. It makes a population Parameter of right size with values all equal to `popvalue`. Then it converts this to a multiply labelled tree, by constructing an `AlloppMulLabTree`.

There are also two constructors for testing.

`getCitations()`. Displays citation info (not much yet).

`toString()`. For debugging logger. Calls `asText()` in `AlloppMulLabTree` and `genetreeAsText()` and `seqassignsAsText()` in `AlloppSpeciesBindings`.

`getColumns()`. For debugging logger.

`scaleAllHeights()`. Scales all heights by calling method of same name in each `AlloppLeggedTree`. Used by constructor and by operator.

`coalescenceIsCompatible()`. Passed a gene coalescence height and union. Called from `AlloppSpeciesBindings` to check if a node in a gene tree is compatible with the network. Calls function of same name in `AlloppMulLabTree` to do the calculation.

`clearCoalescences()`. Called from `AlloppSpeciesBindings` to remove coalescent information from branches of `mullabtree`. Calls function of same name in `AlloppMulLabTree` to do the work.

`recordCoalescence()`. Called from `AlloppSpeciesBindings` to add a node from a gene tree to its branch in `mullabtree`. Calls function of same name in `AlloppMulLabTree` to do the work.

`sortCoalescences()`. Sorts coalescences within each branch of the multiply labelled tree. Calls function of same name in `AlloppMulLabTree` to do the work.

`recordLineageCounts()`. Records the number of gene lineages at nodes of the multiply labelled tree. Calls function of same name in `AlloppMulLabTree` to do the work.

`geneTreeInNetworkLogLikelihood()`. Calculates the log-likelihood for a single gene tree in the network. Requires that `clearCoalescences()`, `recordCoalescence()`, `recordLineageCounts()` called to fill `mullabtree` with information about a particular gene tree's coalescences first. Calls function of same name in `AlloppMulLabTree` to do some of the work.

`getTipCount()`. Returns total number of tips of all `AlloppLeggedTree`'s. Used by `AlloppNetworkPrior`.

`getEventHeights()`. Returns array of 'event' heights in the one-tetra-tree case. Used by `AlloppNetworkPrior`. An 'event' is not yet clearly defined. It should include speciations, but not sure what else.

`getNumberOfDiTrees()`. Returns number of diploid trees.

`getNumberOfTetraTrees()`. Returns number of tetraploid trees.

`getNumberOfNodeHeightsInTree()`. Passed ploidy and index, returns the number of node heights in a `AlloppLeggedTree` in the network.

`getHomoploidTree()`. Passed ploidy and index, returns a tree in the network.  
`mullabTreeAsText()`. For testing. Calls `asText()` in `AlloppMullabTree`.  
`beginNetworkEdit()`. For operators.  
`endNetworkEdit()`. For operators. Remakes multiply labelled tree and calls `fireModelChanged()`.  
`getName()`. Returns model name.  
`scale(double scaleFactor, int nDims)`. Operator. Scales all heights, or scales one node height.  
`moveLegs(double scaleFactor, int nDims)`. Operator. Moves the legs of a tetraploid subtree, ie, changes the way it joins the diploid tree.  
`handleModelChangedEvent()`. Calls `fireModelChanged()`.  
`handleVariableChangedEvent()`. Does nothing.  
`protected void storeState()`. Makes copies of all homoploid trees in network.  
`protected void restoreState()` Restores copies of all homoploid trees in network, and remakes multiply labelled tree.  
`protected void acceptState()`. Does nothing.  
`public Type getUnits().?`  
`public void setUnits(Type units).?`

#### Private:

`makeInitialOneTetraTreeNetwork()`. For simple case of one tetraploid tree and no diploids. Assumes a history before root of a diploid speciating, the two diploids (or two descendants) forming a hybrid, which speciates at the root of the tetraploid tree.  
 There is also a version of `makeInitialOneTetraTreeNetwork()` for testing.  
`makeInitialOneTetraTreeTwoDiploidsNetwork()`. For case of one tetraploid tree and two diploids.  
`diploidtipbitset()`. Passed index of external node in diploid tree, it returns a species-sequence union with one element representing the diploid species at tip. Called by `makeInitialOneTetraTreeTwoDiploidsNetwork()` and `moveLegs()`.  
`numberOfPopParameters()`. Calculates the number of pop parameters, 2011-08-12 only for no-diploid and two-diploid cases.

#### Delegations for Tree:

`getRoot()`, `getNodeCount()`, `getNode(int i)`, `getInternalNode(int i)`,  
`getExternalNode(int i)`, `getExternalNodeCount()`, `getInternalNodeCount()`,  
`getNodeTaxon(NodeRef node)`, `hasNodeHeights()`, `setNodeHeight(NodeRef node)`,  
`hasBranchLengths()`, `getBranchLength(NodeRef node)`, `getNodeRate(NodeRef node)`,

```
getNodeAttribute(NodeRef node, String name), getNodeAttributeNames(NodeRef node),
isExternal(NodeRef node), isRoot(NodeRef node), getChildCount(NodeRef node),
getChild(NodeRef node, int j), getParent(NodeRef node), getCopy(), getTaxonCount(),
getTaxon(int taxonIndex), getTaxonId(int taxonIndex), getTaxonIndex(String id),
getTaxonIndex(Taxon taxon), asList(),
getTaxonAttribute(int taxonIndex, String name), iterator(), getUnits(),
setUnits(Type units), setAttribute(String name, Object value),
getAttribute(String name), Iterator<String> getAttributeNames(),
addTaxon(Taxon taxon), removeTaxon(Taxon taxon),
setTaxonId(int taxonIndex, String id),
setTaxonAttribute(int taxonIndex, String name, Object value),
addMutableTaxonListListener(MutableTaxonListListener listener)
```

Testing:

`testExampleNetworkToMulLabTree()`. Builds arrangements of trees with legs to test conversion to the multiply labelled tree.